



ACN 092 471 513

7 January 2015

**SECTION 708A(5)(E) NOTICE
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

Empire Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1) on 31 December 2014 the Company issued the following securities in the company:-

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	ERL
Date of Issue:	31 December 2014
Number Issued:	11,111,111
Issue Price per Security	A\$0.009

2) the Company issued the Shares without disclosure to an investor in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Simon Storm
Company Secretary

PRINCIPAL AND REGISTERED OFFICE

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