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Results of RAB drilling at Penny's Find

Empire Resources Ltd (ASX: ERL) has completed a RAB drilling program at its Penny's Find gold project, 50km northeast of Kalgoorlie, Western Australia. This program of 118 holes, 5,867 metres, targeted two areas to the north of the resource announced in August 2007 (314,000t @ 5.2g/tAu).

Better results include:

Hole Number

PFRAB07-53	4m @ 1.37g/tAu from 52m
PFRAB07-55	18m @ 1.71g/tAu from 44m to end of hole
PFRAB07-100	4m @ 0.60g/tAu from 36m 8m @ 0.54g/tAu from 44m

Gold mineralization at Penny's Find is associated with quartz veining developed in a shear at or near the contact between intermediate volcanics and sediments. The Penny's Find Shear can be traced for at least 7km to the north-northwest of the currently defined resource, with Empire's tenements covering 75% of this length. The geological contact between the volcanics and sediments extends for over 2km to the north of the resource (see Figure 1).

The recently completed RAB drilling targeted both the Penny's Find Shear and the volcanic-sediment contact, with holes drilled 40m apart on lines 200m apart. Holes were drilled to refusal or a maximum of 60m depth at an angle of -60 degrees to 270 degrees.

The volcanic-sediment contact was located on each drill line up to Empire's northern tenement boundary, a distance of over 2km from the currently defined resource of 314,000t @ 5.2g/tAu. In many instances where intersected, the contact contained low-level gold anomalism in the order of 0.1 to 0.2g/tAu and/or some quartz veining. The best result obtained was 2km north of the resource where hole PFRAB07-55 intersected 18m @ 1.71g/tAu in the footwall sediments close to the contact.

The Penny's Find Shear has been interpreted from regional magnetics to extend for at least 7km to the north-northwest of the present resource, passing through an area of mafic volcanics situated in the northwest corner of E27/64. The best results obtained from drilling in this area was 4m @ 0.60g/tAu and 8m @ 0.54g/tAu, both from hole PFRAB07-100.

Figure 1 shows the location of holes PFRAB07-55 and PFRAB07-100. Table 1 lists all the anomalous RAB assays over 0.20g/tAu obtained in the drilling program.

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Future Plans

Diamond drilling is expected to commence in October 2007 to test the down dip continuity of high grade mineralization reported in the last Quarterly Report, which included **5m @ 20.88g/tAu from 162m** in hole PFRC07-71.

RC drilling is being planned to test at depth the better RAB gold and quartz vein intersections on the volcanic-sediment contact to the north of the currently defined resource. Even though most of the shallow quartz vein intersections from RAB drilling contained only trace to low level gold values, experience from drilling the Penny's Find resource has shown the area to have strong surface leaching to variable depths and supergene enrichment of gold.

Empire Resources is currently focused on exploring for precious metals, copper and uranium. Empire Resource's assets includes a tenement package covering 2112 km² in some of Western and South Australia's most prospective mineral provinces – both established and emerging. The Board and senior management have extensive experience in resources exploration and project development. Empire Resources listed on the ASX (ASX: ERL) in February 2007.

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TABLE 1: RAB DRILLASSAY RESULTS

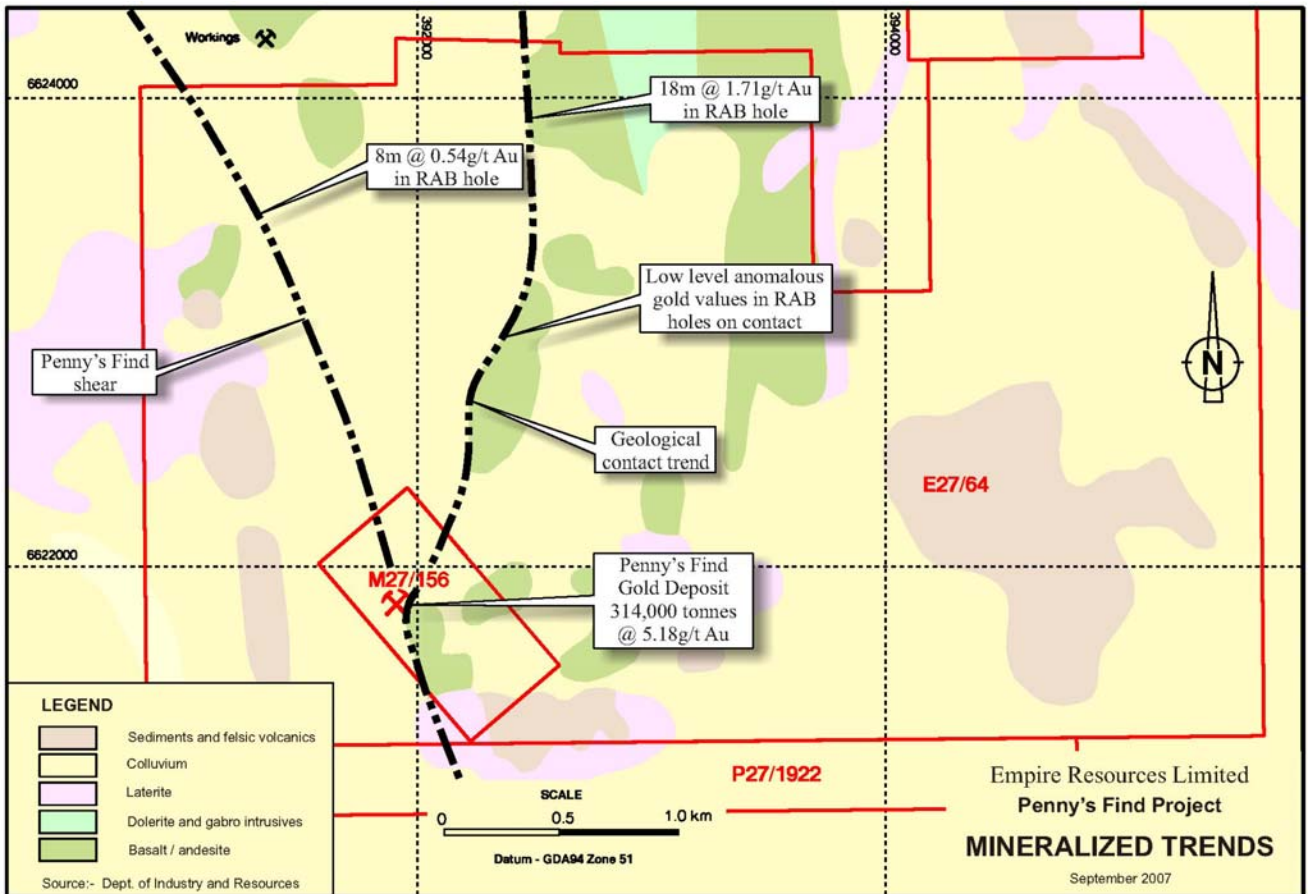
HOLE ID	Northing	Easting	Final Hole Depth (m)	Azimuth	Dip	From (m)	To (m)	Width (m)	Grade g/t Au
VOLCANIC - SEDIMENT CONTACT TREND									
PFRAB07-021	6622500	392220	37	270	-60	12	16	4	0.22
PFRAB07-024	6622700	392160	77	270	-60	40	44	4	0.29
						76	77eoh	1	0.38
PFRAB07-26	6622700	392240	64	270	-60	28	32	4	0.29
PFRAB07-27	6622700	392280	13	270	-60	8	12	4	0.22
PFRAB07-46	6623300	392460	50	270	-60	16	20	4	0.26
						24	28	4	0.26
PFRAB07-47	6623500	392400	59	270	-60	36	40	4	0.20
PFRAB07-53	6623900	392400	65	270	-60	52	56	4	1.37
						60	64	4	0.25
PFRAB07-54	6623900	392440	59	270	-60	32	36	4	0.41
PFRAB07-55	6623900	392480	62	270	-60	44	62eoh	18	1.71
					incls	52	62eoh	10	2.15
PENNY'S FIND SHEAR									
PFRAB07-100	6623500	391280	53	270	-60	36	40	4	0.60
						44	52	8	0.54

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Note:

- Intersections are an arithmetic average calculated using a 0.2g/tAu lower cut-off. No high cut has been applied.
- There is no internal dilution below 0.2g/tAu.
- Assays were done by 25gm aqua regia digest/AAS on 4m speared composites.
- Northings and eastings are GDA94 MGA zone 51 coordinates.
- eoh = end of hole

FIGURE 1:



The information in this report that relates to Exploration Results has been compiled by Mr. David Ross B.Sc. M.Sc., who is an employee of the Company and is a member of the Australian Institute of Geoscientists (AIG) and the Australasian Institute of Mining and Metallurgy (AIMM). David Ross has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity to which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". David Ross consents to the inclusion in the public release of the matters based on his information in the form and context in which it appears.