



ACN 092 471 513

29th September 2011

ASX ANNOUNCEMENT

Clarification of Investor update – September 2011

Empire Resources Limited wishes to make a clarification in relation to an investor update titled "Advanced exploration of copper-gold projects in WA" and lodged with ASX on 15 September 2011. The presentation included on slide 17, titled "Just Desserts Prospect In-ground valuation", the in-ground copper equivalent valuation estimate calculated by the Company.

This in ground valuation is being retracted by the Company as the slide does not include all reasonable modifying factors envisaged under clause 11 of the JORC Code, which are generally used to determine the economic value that can be extracted from mineralisation.

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