



ACN 092 471 513

26 June 2015

**SECTION 708A(5)(E) NOTICE
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

Empire Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1) on 26 June 2015 the Company issued the following securities in the company:-

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	ERL
Date of Issue:	26 June 2015
Number Issued:	10,000,000
Issue Price per Security	A\$0.01

2) the Company issued the Shares without disclosure to an investor in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Simon Storm
Company Secretary

PRINCIPAL AND REGISTERED OFFICE

53 Canning Highway
Victoria Park WA 6100

Tel: +61 (0)8 9361-3100
Fax: +61 (0)8 9361-3184

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