

25 July 2007

The Manager Companies Section Australian Stock Exchange Limited Level 10, 20 Bond Street Sydney NSW 2000

Dear Sir

Completion of Escrow Period

Empire Resources Limited (ASX code ERL) advises 114,942 shares will be released from ASX escrow conditions on 30 July 2007.

Tel: +61 (0)8 6250-9415 Fax: +61 (0)8 6250-9449

Yours faithfully

Simon Storm

Company Secretary