



ACN 092 471 513

13 October 2010

**SECTION 708A(5)(E) NOTICE  
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

Empire Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1) on 13 October 2010 the Company issued the following securities in the company (refer Appendix 3B dated 13 October 2010):-

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>ASX Code:</b>	ERL
<b>Date of Issue:</b>	13 October 2010
<b>Number Issued:</b>	9,400,000
<b>Issue Price per Security</b>	A\$0.062

2) the Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

**Simon Storm**  
**Company Secretary**

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**PRINCIPAL AND REGISTERED OFFICE**

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