



ACN 092 471 513

12 May 2010

**SECTION 708A(5)(E) NOTICE
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

Empire Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1) on 12 May 2010 the Company issued the following securities in the company (refer Appendix 3B dated 12 May 2010):-

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	ERL
Date of Issue:	12 May 2010
Number Issued:	8,227,729
Issue Price per Security	A\$0.07

2) the Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Simon Storm
Company Secretary

PRINCIPAL AND REGISTERED OFFICE

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