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ASX Release

**Assays confirm gold accompanies newly discovered deeper high copper grades at A Zone, Yuinmery (WA)**

- ▶ **3m @ 3.3g/t Au, 4.0% Cu within 6m @ 1.7g/t Au, 3.0% Cu** in diamond drill hole YRC11-41D

Gold assay results have now been received for the high grade at depth copper intersections discovered at the A Zone prospect at Empire Resources Limited's wholly owned Yuinmery project in central Western Australia reported to the ASX on 6 February 2012.

Assays results from new drilling at the A Zone prospect reveal high grades of up to 3.3g/t Au are associated with higher copper values up to 4.0% Cu. It is interpreted that copper and gold mineralization is improving with depth. The mineralization remains open down plunge.

Copper and gold assays from the two recently completed deeper diamond core holes at A Zone, returned :

- ▶ **8m @ 2.4% Cu, 1.3g/t Au** from 274.8m in drill hole YRC11-41D,  
including **6m @ 3.0% Cu, 1.7g/t Au**  
including **3m @ 4.0% Cu, 3.3g/t Au**
- ▶ **7m @ 1.9% Cu, 1.0g/t Au** from 268.6m in hole YRC11-42D,  
including **6m @ 2.2% Cu, 1.2g/t Au**

These intersections, approximately 220 and 240m vertically below surface, are contained within the A Zone Upper Horizon, true widths being 90% of the drill intersection.

The Company plans an immediate further drilling program commencing next month to test the potential for A Zone to host a major mineralized body beyond 200 metres depth.

Figure 1 is a long section through the Upper Horizon showing the location of the above intersections in relation to previous drilling. Copper – gold, and zinc mineralization, is contained within a northerly plunging shoot which remains open at depth. Copper - gold mineralization also appears to be increasing in grade with depth down plunge as shown in Figure 2.

The intersections reported above came from two diamond holes testing depth extensions to previously outlined copper-gold-zinc mineralization at the A Zone deposit. They are part of ongoing Reverse Circulation (RC) and diamond drilling programmes testing a number of promising VMS targets at Yuinmery.

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Proceeds from Empire's current Share Placement Scheme, which closes tomorrow (8 February 2012), will be employed to expand the deep drilling program at A Zone to test its broader potential. Empire expects to resume drilling by March once further drilling contracts have been let.

Initial resource calculations for A Zone will also be undertaken after this next round of drilling as well as updating the existing resource on Yuinmery's Just Desserts deposit, located to the immediate south of A Zone.

Empire's Managing Director, Mr David Sargeant:

*“These gold assays significantly enhance the potential economics of the A Zone deposit at Yuinmery. They confirm the tenor of copper-gold mineralization is increasing with depth beyond 200m vertical depth which is consistent with our view that A Zone is part of a major mineralized system. This will be further tested by deeper drilling in the area as soon as possible.*

*“The attractive intersections of good copper-gold grades, together with the known mineralization at nearby Just Desserts, reinforces our belief that the region has the potential to host a number of significant VMS mineralized zones.”*

For further information on the Company, visit [www.resourcesempire.com.au](http://www.resourcesempire.com.au)

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*The information in this report that relates to Exploration Results has been compiled by Mr. David Ross B.Sc(Hons), M.Sc. who is an employee of the Company. He is a member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. He has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity to which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. David Ross consents to the inclusion in the public release of the matters based on his information in the form and context in which it appears.*

Prospect	Hole ID	North	East	Az	Dip	Final Depth(m)	From (m)	Interval (m)	% Cu	g/t Au	% Zn	g/t Ag
A Zone	YRC11-41D	6838690	685754	225	-55	353	274.8	8	2.36	1.33	0.06	2.8
						incls	275.8	6	2.97	1.73	0.07	3.5
						incls	275.8	3	4.01	3.29	0.09	5.3
							301.8	1	1.23	0.20	0.23	4.0
A Zone	YRC11-42D	6838668	685786	225	-55	322	268.6	7	1.95	1.05	0.07	3.3
						incls	268.6	6	2.16	1.18	0.07	3.5
							281.6	12	0.96	0.98	0.06	2.9
						incls	282.6	3	1.82	1.21	0.08	3.7
						295.6	1	0.17	0.04	1.26	-	

Northings and eastings are GDA94, MGA zone 50 coordinates.

Intersections are an arithmetic average calculated using either a 0.5%Cu, 1.0% Zn or 0.5g/t Au lower cut-off.

No high cut has been applied. NSA : no significant assays. Maximum internal dilution of 2m @ <0.5%Cu or <0.5g/tAu.

Analyses were done on 1 metre half core samples using a 40gm Fire Assay for gold and mixed acid digest/ICP-AES/MS for copper, zinc and silver.

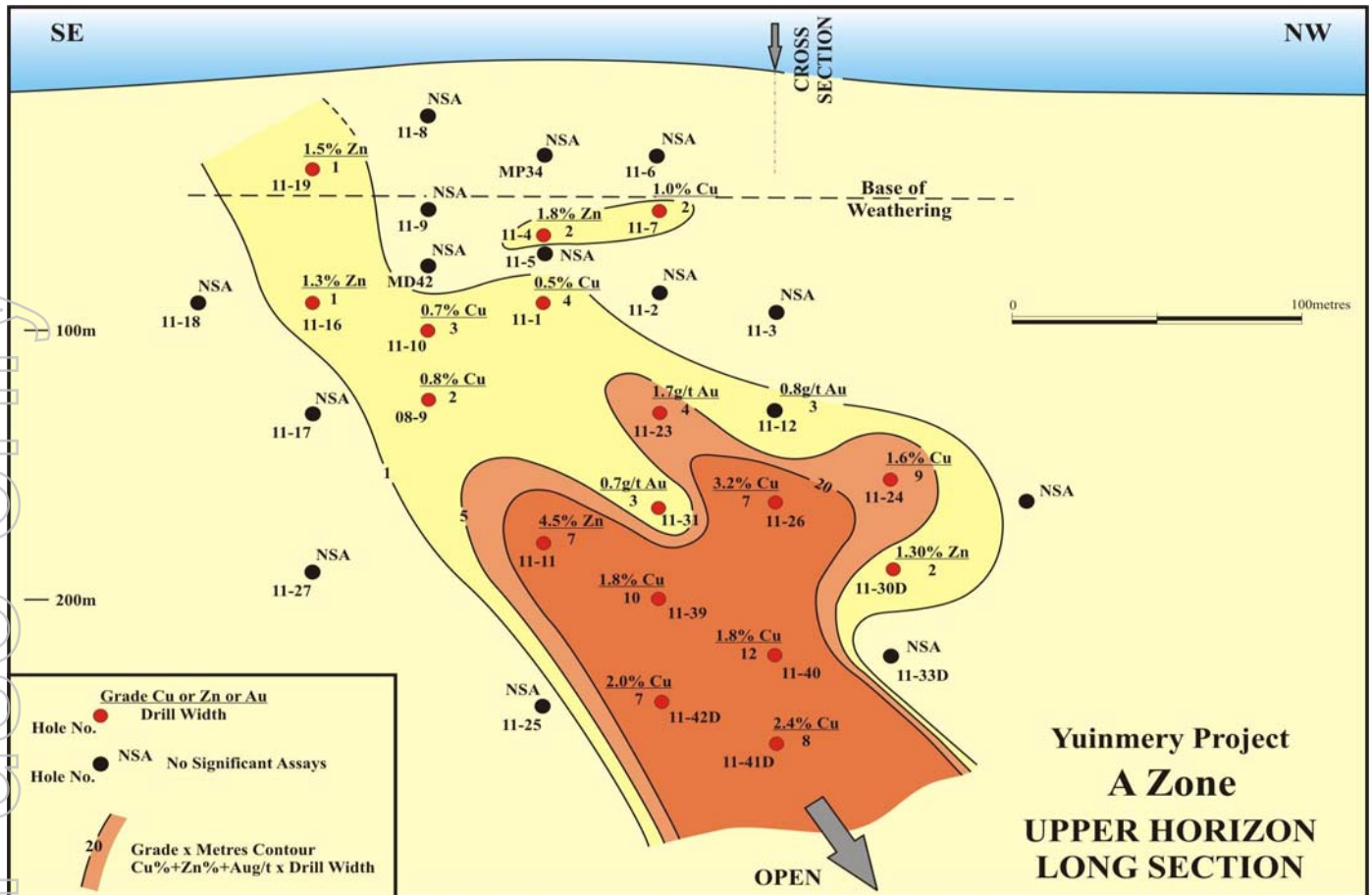


Figure 1 : A Zone Prospect Long Section Upper Horizon

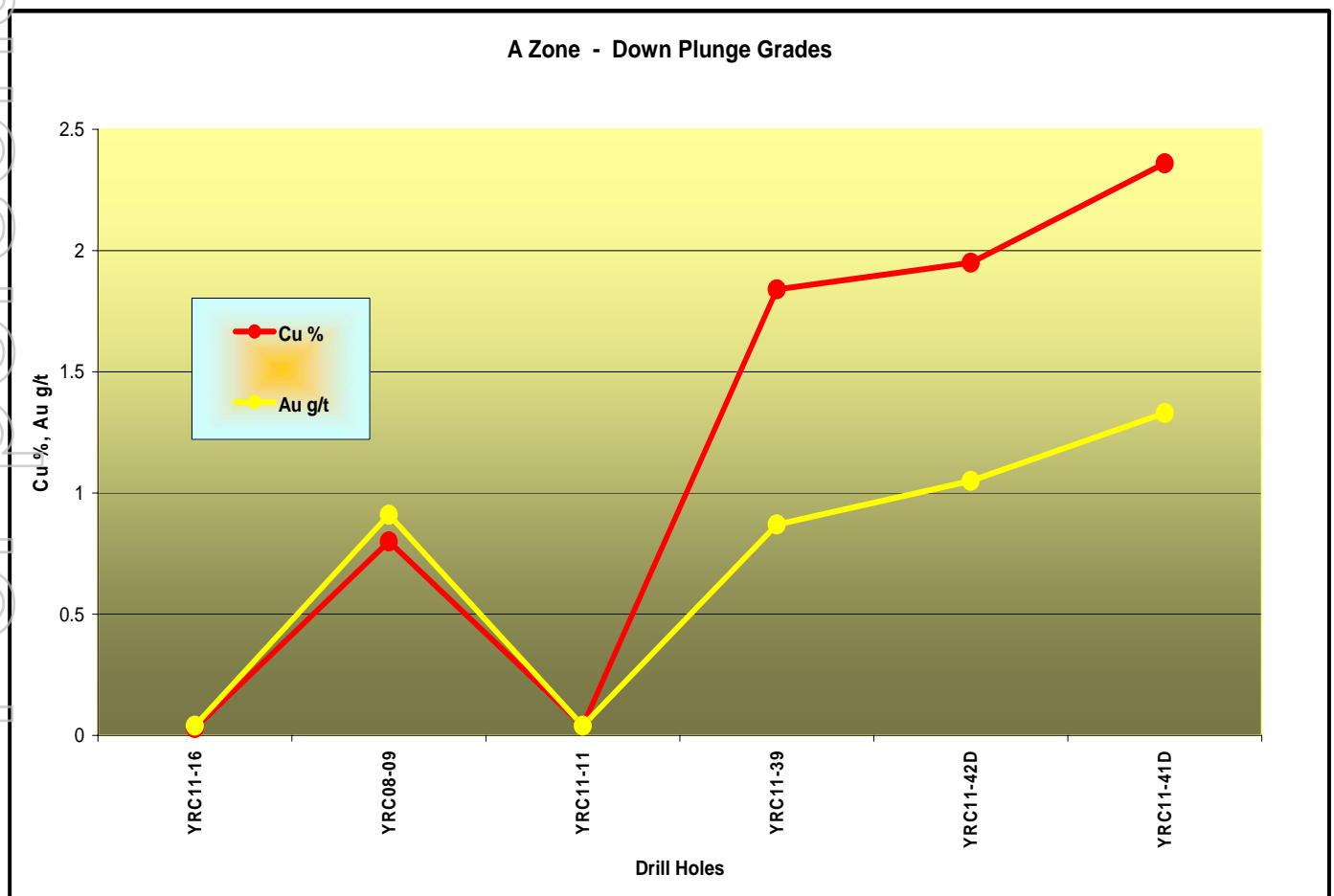


Figure 2