



ACN 092 471 513

5 December 2011

ASX ANNOUNCEMENT

Clarification of AGM Presentation – December 2011

Empire Resources Limited wishes to make a clarification in relation to an investor update titled “Advanced exploration of copper-gold projects in WA” and lodged with ASX on 28 November 2011.

The presentation included on slides 17 and 18, titled “Mining Option 1: Starter Pit access for U/G” and “Mining Option 2: Open Cut Only” references to tonnages and grades used in an internal study to analyse different mining options.

These slides are being retracted by the Company as they do not include all reasonable modifying factors envisaged under clause 11 of the JORC Code, which are generally used to determine the economic value that can be extracted from mineralisation and do not relate to the defined JORC resource on page 37 of the presentation. The Company will continue to expand on these studies and use them to further develop its mining targets on the exciting Yuinmery prospect.

David Sargeant
Managing Director

PRINCIPAL AND REGISTERED OFFICE

53 Canning Highway
Victoria Park WA 6100

Tel: +61 (0)8 9361-3100
Fax: +61 (0)8 9361-3184

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